IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

No. 17-BK-3283-LTS

PROMESA Title III

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

No. 17-BK-4780-LTS

MOTION SUBMITTING ADDITIONAL EXHIBITS TO OMNIBUS OBJECTIONS OF THE AD HOC GROUP OF PREPA BONDHOLDERS TO THE DISCLOSURE STATEMENT FOR THE TITLE III PLAN OF ADJUSTMENT OF THE PUERTO RICO ELECTRIC POWER AUTHORITY [ECF NO. 3111], AND RELATED PROCEDURAL MOTIONS RELATED TO THE DISCLOSURE STATEMENT AND PLAN CONFIRMATION [ECF NOS. 3113,

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

The Ad Hoc Group of PREPA Bondholders, respectfully submits additional exhibits to its objections to the Disclosure Statement for the Title III Plan of Adjustment of the Puerto Rico Electric Power Authority, ECF No. 3111; the motion seeking approval of the Disclosure Statement and addressing procedural matters related to the Disclosure Statement, ECF No. 3113; and the motion seeking to establish a confirmation schedule and procedures, ECF No. 3114, submitted by the Financial Oversight and Management Board for Puerto Rico.

We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

Dated: San Juan, Puerto Rico February 3, 2023

TORO COLÓN MULLET P.S.C.

/s/ Manuel Fernández-Bared

Manuel Fernández-Bared USDC-PR No. 204,204 P.O. Box 195383

San Juan, PR 00919-5383

Tel.: (787) 751-8999 Fax: (787) 763-7760 E-mail: mfb@tcm.law

/s/ Linette Figueroa-Torres

Linette Figueroa-Torres USDC-PR No. 227,104 E-mail: lft@tcm.law

/s/ Nayda Perez-Roman

Nayda Perez-Roman USDC-PR No. 300,208 E-mail: nperez@tcm.law

Counsel for the Ad Hoc Group of PREPA Bondholders

KRIAAMDERLIETYIN NAAHTAALISS&FRIAANKEILI LIEP

/s/s/AAmyCataan

Ahnny Cattonii*
Thomas Moors Mayer*
Adilice J Brywnititz*
1177 Advenue of Ithe Americians
New York New York 10066
TEL. (222775599000
Frax (22277558000)
Efimilia catato @ & knaenke verviero com

tmtanya y @ kanaenkervén ico com abayloyv itvi@ kanaenkervén ico com

GayyAA Obseek*
Matthew Mindden*
2000 KS Feetin W. Athfloor
Washington, DC 20006
Tel:(2022)7775545500
Fax:(2022)7775545510
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*Admitted Pro Hac Vice *Admitted Pro Hac Vice Counself for the Add Hoo Coon app of PREPAA Bond blidders